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OLO 50 pricing

Press release from the Belgian Debt Agency

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The 4 % EURO 5 billion OLO 50 benchmark issue, maturing 28th March, 2013 for the KINGDOM OF BELGIUM, rated Aa1/AA+, is now priced. Issue/Reoffer price is 99.168, to give a spread of 3 bp over the DBR Jan 2013, equivalent to 0.8 bps over the OAT April 2013. Payment date May 2nd, 2007. Short first coupon on 28th March, 2008. Fees total 10 cts. Listing Brussels. Belgian law. No XD, no NP.FM2 (with prior consultation with the issuer) applies. Joint leads and books : Barclays Capital, Dexia Capital Markets, JP Morgan and SGCIB. Co-lead group : ABN-AMRO, Calyon, Citigroup, Crédit Suisse, Deutsche Bank, Fortis, Goldman Sachs, HSBC, ING, KBC Bank, Morgan Stanley and UBS. Selling group : Dresdner Bank, Lehman Brothers, Nomura International and Nordea.

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