

26 Feb 2010 -16:27

1 billion USD EMTN priced

Press release from the Belgian Debt Agency

Press release from the Belgian Debt Agency

The US\$1.0bn 144A/Reg S fixed rate note for the Kingdom of Belgium, rated Aa1/AA+/AA+ is now launched and priced.

due 5 March 2015, the deal pays a coupon of 2.75% and has a reoffer price of 99.619%.

The spread is +22 bps over Mid-Swaps, or 50.5 bp over the 2.375% February 2015 US Treasury.

Joint lead managers are Citi, Deutsche Bank and JP Morgan, no further group. Fees 0.125%.

Pay 5 March 2010. Listing Lux. Denoms 1k. FSA/ICMA stabilisation.

Belgian Debt Agency
Avenue des Arts 30
1040 Brussels
Belgium
+32 257 47082
<http://www.debtagency.be>

Jean Deboutte
Manager Strategy, Risk Management &
Investor Relations
+32 470 74 72 79
info@debtagency.be