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## OLO FRN - Pricing Announcement

Press release from the Belgian Debt Agency

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The 3 bn OLO FRN benchmark issue for the KINGDOM OF BELGIUM, rated Aa1/AA+, is now launched and priced. Due 22nd of June 2011, the deal pays a coupon of 3 month Euribor minus 15bp and has an issue/reoffer price of 99,925%. Lead managers are Barclays Capital and Deutsche Bank. No further group. Fees undisclosed. Payment date 22nd of June, 2007. Listing Brussels. US (Reg S, Cat 1) / UK limits, Belgian Law. FM (2) with prior consultation applies, no XD, no NP.

Belgian Debt Agency  
Avenue des Arts 30  
1040 Brussels  
Belgium  
+32 257 47082  
<http://www.debtagency.be>

Jean Deboutte  
Manager Strategy, Risk Management &  
Investor Relations  
+32 470 74 72 79  
[info@debtagency.be](mailto:info@debtagency.be)