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New OLO 2041

Press release from the Belgian Debt Agency

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The KINGDOM OF BELGIUM, rated Aa1/AA+, intends to issue a new syndicated 30 year benchmark bond (OLO 60) today. The new OLO will have a maturity of 28th March, 2041.

The Kingdom has mandated Barclays Capital, BNP Paribas Fortis, J.P. Morgan and SGCIB as joint bookrunners.

All primary and recognized dealers in Belgian government securities will be invited to join the syndicate.

144A. FSA / ICMA Stabilisation.

The OLO auction scheduled for 26th April is cancelled.

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