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## OLO 58 Pricing

Press release from the Belgian Debt Agency

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The 3.75% EURO 5 billion OLO58 benchmark issue, maturing 28th September, 2020 for the KINGDOM OF BELGIUM, rated Aa1/AA+, is now priced.

Issue/Reoffer price is 99.032, to yield mid-swaps plus 30 bps, equivalent to 54 bps over the Bund Jan-2020. Payment date 19 th January, 2010.

Short first coupon on 28th September, 2010. Listing Brussels .

Belgian law. No XD, no NP.FM2 (with prior consultation with the issuer) applies. Fees total 17.5 cts. 144A. FSA / ICMA Stabilisation.

Joint leads and books : BNP Paribas Fortis, Calyon, HSBC and RBS.

Co-lead group : Barclays Capital, Citigroup, ING, Dexia Capital Markets, Deutsche Bank, Goldman Sachs, J.P. Morgan, KBC Bank, Morgan Stanley, Nomura International, SGCIB and UBS Investment Bank.

Selling group : Commerzbank and Nordea

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