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OLO 54

Press release from the Belgian Debt Agency

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THE KINGDOM OF BELGIUM intends to issue a new syndicated benchmark bond (OLO 54) today.

The new OLO will have a maturity of 28th March, 2014.

The Kingdom has mandated Barclays Capital, Deutsche Bank, ING and SGCIB as joint bookrunners.

All primary and recognised dealers in Belgian government securities will be invited to join the syndicate.

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