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OLO 63 Pricing

Press release from the Belgian Debt Agency

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The 3.50% EURO 5 billion OLO63 benchmark issue, maturing 28th June 2017 for the KINGDOM OF BELGIUM, rated Aa1/AA+, is now priced.

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Issue/Reoffer price is 98.81, to yield mid-swaps plus 55 bps, equivalent to 90.7 bps over the Bund 4.250% Jul-2017. Payment date 28 March, 2011.

Short first coupon on 28th June 2011. Listing Brussels. Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies. Fees total 0.125 cents. 144a. FSA / ICMA Stabilisation.

Joint leads and books: Citi, Deutsche Bank, KBC Bank, and Morgan Stanley.

Co-Lead group: ABN AMRO Bank, Barclays Capital, BNP Paribas Fortis, Crédit Agricole, Goldman Sachs, HSBC, ING, J.P. Morgan, Nomura International, RBC Capital Markets, RBS, SGCIB, and UBS Investment Bank.

Selling Group: Banco Santander, Commerzbank, Jefferies International, and Nordea.

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