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OLO 63 Launch

Press release from the Belgian Debt Agency

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The EURO 5 billion OLO63 benchmark issue, maturing 28th June 2017, is now launched for the KINGDOM OF BELGIUM, rated Aa1/AA+. ISIN BE0000323320.

The bond will be priced later today, to yield 55 basis points over Mid-swaps.

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Joint leads and books are Citi, Deutsche Bank, KBC Bank, and Morgan Stanley.

A Co-Lead group consisting of primary dealers in Belgian Government securities and a selling group consisting of recognised dealers in Belgian Government securities are being formed.

Payment date 28 March 2011. Short first coupon. Listing Brussels. Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer applies).

The OLO auction scheduled for 28th March is cancelled.

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