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## OLO 64 Launch

Press release from the Belgian Debt Agency

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The EURO 3.5 billion OLO64 benchmark issue, maturing 28th March, 2026 is now launched for the KINGDOM OF BELGIUM, rated Aa1/AA+. ISIN BE0000324336.

The bond will be priced later today, to yield 83 bps over Mid-swaps.

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Joint leads and books are Barclays Capital, BNP Paribas Fortis, HSBC and ING.

A Co-Lead group consisting of primary dealers in Belgian Government securities and a selling group consisting of recognized dealers in Belgian Government securities are being formed.

Payment date 14th June, 2011. Short first coupon. Listing Brussels. Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

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