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OLO 64 Pricing

Press release from the Belgian Debt Agency

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Issue/Reoffer price is 99.751, to yield mid-swaps plus 83 bps, equivalent to 70.2 bps over the OAT 3.5% April 2026. Payment date 14th June , 2011.

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Short first coupon on 28th March, 2012. Listing Brussels . Belgian law. No XD, no NP.FM2 (with prior consultation with the issuer) applies. Fees total 20 cts. 144A. FSA / ICMA Stabilisation.

Joint leads and books : Barclays Capital, BNP Paribas Fortis, HSBC and ING.

Co-lead group : ABN Amro Bank, Citi, Crédit Agricole, Deutsche Bank, Goldman Sachs, J.P.Morgan, KBC Bank, Morgan Stanley, Nomura International , RBC Capital Markets, RBS, SGCIB and UBS Investment Bank.

Selling group : Banco Santander, Commerzbank, Jefferies International, Nordea and Scotia Capital.

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