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OLO 67 Official Launch

The EURO 4 billion OLO67 benchmark issue, maturing 28th September, 2019 is now launched for the KINGDOM OF BELGIUM, rated Aa3/AA. ISIN BE0000327362.

The bond will be priced later today, to yield 98 bps over mid swaps.

Joint leads and books are CA-CIB, ING, RBS and UBS Investment bank.

A Co-Lead group consisting of primary dealers in Belgian Government securities and a selling group consisting of recognized dealers in Belgian Government securities are being formed.

Payment date 4th April, 2012. Short first coupon. Listing Brussels. Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

The auction scheduled for 23rd April, 2012 is cancelled.

Belgian Debt Agency
Avenue des Arts 30
1040 Brussels
Belgium
+32 257 47082
<http://www.debtagency.be>

Jean Deboutte
Manager Strategy, Risk Management &
Investor Relations
+32 470 74 72 79
info@debtagency.be