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New OLO 30 year (2)

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The Kingdom of Belgium intends to issue a new syndicated 30 year benchmark bond next week, subject to market conditions. This new OLO 44 will have a maturity of 28 March 2035. The Kingdom has mandated Deutsche Bank, Fortis, JP Morgan and SG CIB as joint bookrunners. All primary and recognized dealers in Belgian government securities will be invited to join the syndicate. The OLO auction scheduled for May 24th 2004 is cancelled.

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