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OLO 44 Official launch and pricing

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The EURO 5 billion OLO44 benchmark issue, maturing 28th March 2035, is now launched for the KINGDOM OF BELGIUM, rated Aa1/AA+. ISIN BE0000304130. The bond will be priced today . Joint leads and books are Deutsche Bank, Fortis, JP Morgan and SG CIB . An underwriting group consisting of primary dealers in Belgian Government securities and a selling group consisting of recognized dealers in Belgian Government securities are being formed. Payment date May 19th. Short first coupon. Fees total 27.5 cts split 10 cts m+u, 17.5 cts selling. Listing Brussels. Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies

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