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OLO 68 : PRICING

The 2.25% EURO 4 billion OLO68 benchmark issue, maturing 22nd June, 2023 for the KINGDOM OF BELGIUM, rated Aa3/AA, is now priced.

Issue/Reoffer price is 99.009 , to yield 2.359%, equivalent to 62 bps over mid swaps.

Payment date 16th January, 2013. Short first coupon on 22th June, 2013. Listing Brussels.

Belgian law. No XD, no NP.FM2 (with prior consultation with the issuer) applies. Fees total 17.5 cts.

Reg S. CAC FSA / ICMA Stabilisation.

Joint leads and books : Barclays, Citi, RBS and SG CIB.

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Co-lead group : Banco Santander, BNP Paribas Fortis, CA-CIB, Deutsche Bank, HSBC, ING, J.P.;Morgan, KBC Bank, Morgan Stanley, Natixis, Nomura International , RBC Capital Markets and UBS.

Selling group : ABN-Amro, BBVA, Belfius, Commerzbank, Goldman Sachs, Jefferies International, Nordea and Scotia Capital.

The auction scheduled for 28th January, 2013 is cancelled.

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