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OLO 69 : pricing

The 1.25% EURO 5 billion OLO69 benchmark issue, maturing 22nd June, 2018 for the KINGDOM OF BELGIUM, rated Aa3/AA, is now priced.

Issue/Reoffer price is 99.762 , to yield 1.297%, equivalent to 16 bps over mid swaps.

Payment date 26th February, 2013. Short first coupon on 22th June, 2013. Listing Brussels.

Belgian law. No XD, no NP.FM2 (with prior consultation with the issuer) applies. Fees total 12.5 cts.

Reg S. CAC FSA / ICMA Stabilisation.

Joint leads and books : Crédit Agricole CIB, HSBC, ING and KBC Bank.

Co-lead group : Banco Santander, Barclays, BNP Paribas Fortis, Citi, Deutsche Bank, J.P. Morgan, Morgan Stanley, Natixis, Nomura International , RBC Capital Markets, RBS, SG CIB and UBS.

Selling group : ABN-Amro, BBVA, Belfius, Commerzbank, Goldman Sachs, Jefferies International, Nordea and Scotia Capital.

The auction scheduled for 25th February, 2013 is cancelled.

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