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New OLO 72 - Pricing

Press release from the Belgian Debt Agency

The 2.60% EURO 5 billion OLO72 benchmark issue, maturing 22nd June, 2024 for the KINGDOM OF BELGIUM, rated Aa3/AA/AA, is now priced.

Issue/Reoffer price is 99.657, to yield 2.639%, equivalent to 49 bps over mid swaps.

Payment date 21st January, 2014. Short first coupon on 22th June, 2014. Listing Brussels.

Belgian law. No XD, no NP.FM2 (with prior consultation with the issuer) applies. Fees total 17,5 cts.

Reg S Category 1, 144A eligible, CAC FCA / ICMA Stabilisation.

Joint leads and books : BNP Paribas Fortis, Citi, Crédit Agricole CIB and J.P. Morgan.

Co-lead group : Banco Santander, Barclays, Deutsche Bank, HSBC, ING, KBC Bank, Morgan Stanley, Natixis, Nomura International , RBS and SGCIB.

Selling group : ABN-Amro, BBVA, Belfius, Commerzbank, Goldman Sachs, Jefferies International, Nordea and Scotia Capital.

The auction scheduled for 20th January, 2014 is cancelled.

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