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New OLO 73 - Pricing

Press release from the Belgian Debt Agency

The 3% EURO 5 billion OLO73 benchmark issue, maturing 22nd June, 2034 for the KINGDOM OF BELGIUM, rated Aa3/AA/AA, is now priced.

Issue/Reoffer price 98.816, to yield 3.08 %, equivalent to 58 bps over mid swaps.

Payment date 18th March, 2014. Short first coupon on 22nd June, 2014. Listing Brussels.

Belgian law. No XD, no NP.FM2 (with prior consultation with the issuer) applies. Fees total 22.5 cts.

Reg S Category 1, 144A eligible, CAC FCA / ICMA Stabilisation.

Joint leads and books : Barclays , HSBC, RBS and SG CIB.

Co-lead group : Banco Santander, BNP Paribas Fortis, Crédit Agricole CIB, Citi, Deutsche Bank, ING, J.P. Morgan, KBC Bank, Morgan Stanley, Natixis and Nomura International.

Selling group : ABN-Amro, BBVA, Belfius, Commerzbank, Goldman Sachs, Jefferies International, Nordea and Scotia Capital.

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