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## New OLO 74 - Pricing

Press release from the Belgian Debt Agency

The 0.80% EURO 5 billion OLO74 benchmark issue, maturing 22nd June, 2025 for the KINGDOM OF BELGIUM, rated Aa3/AA/AA, is now priced.

Issue/Reoffer price 99.177, to yield 0.883%, equivalent to 11 bps over mid swaps.  
Payment date 14th January, 2015. Short first coupon on 22nd June, 2015. Listing Brussels.

Belgian law. No XD, no NP.FM2 (with prior consultation with the issuer) applies.  
Fees total 17.5 cts.

Reg S Category 1, 144A eligible, CAC, FCA / ICMA Stabilisation.

Joint leads and books : Barclays , BNP Paribas Fortis, ING and Natixis.  
Co-lead group : Citi, Crédit Agricole CIB, Deutsche Bank, HSBC, J.P. Morgan, KBC Bank, Morgan Stanley, Nomura International, RBS and SG CIB.  
Selling group : ABN-Amro, BBVA, Belfius, Commerzbank, Goldman Sachs, Nordea, Rabobank and Scotia Capital.

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