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## OLO 2031 Pricing

Press release from the Belgian Debt Agency

The 1.00 % EURO 4 billion OLO75 benchmark issue, maturing 22nd June, 2031 for the KINGDOM OF BELGIUM, rated Aa3/AA/AA, is now priced.

Issue/Reoffer price 99.061, to yield 1.063%, equivalent to 4 bps over mid swaps.

Payment date 17 th February, 2015. Short first coupon on 22nd June, 2015. Listing Brussels. Belgian law. No XD, no NP.FM2 (with prior consultation with the issuer) applies. Fees total 20 cts.

Reg S Category 1, 144A eligible, CAC, FCA / ICMA Stabilisation.

Joint leads and books : BNP Paribas Fortis, Crédit Agricole CIB, J.P. Morgan and SG CIB.  
Co-lead group : Barclays, Citi, Deutsche Bank, HSBC, ING, KBC Bank, Morgan Stanley, Natixis, Nomura International and RBS.  
Selling group : ABN-Amro, BBVA, Belfius, Commerzbank, Goldman Sachs, Nordea, Rabobank and Scotia Capital.

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