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New OLO 2038 - Pricing

Press release from the Belgian Debt Agency

The 1.90% EURO 4 billion OLO76 benchmark issue, maturing 22nd June, 2038 for the KINGDOM OF BELGIUM, rated Aa3/AA/AA, is now priced.

Issue/Reoffer price 99.382, to yield 1.934%, equivalent to 34 bps over mid swaps.

Payment date 16th September, 2015. Short first coupon on 22nd June, 2016. Listing Brussels.

Belgian law. No XD, no NP.FM2 (with prior consultation with the issuer) applies.

Fees total 22.5 cts.

Reg S Category 1, 144A eligible, CAC, FCA / ICMA Stabilisation.

Joint leads and books : HSBC, Morgan Stanley, RBS and SG CIB.

Co-lead group : Barclays , BNP Paribas Fortis, Citi, Crédit Agricole CIB, Deutsche Bank, ING, J.P. Morgan, KBC Bank, Natixis and Nomura International,.

Selling group : ABN-Amro, BBVA, Belfius, Commerzbank, Goldman Sachs, Nordea, Rabobank and Scotia Capital.

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