

13 Jan 2016 -18:08

New OLO 2026 - Pricing

Press release from the Belgian Debt Agency

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The 1.00 % EURO 5 billion OLO77 benchmark issue, maturing 22nd June, 2026 for the KINGDOM OF BELGIUM, rated Aa3/AA/AA, is now priced.

Issue/Reoffer price 99.706, to yield 1.03 %, equivalent to 12 bps over mid swaps.

Payment date 20th January, 2016. Short first coupon on 22nd June, 2016. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 17.5 cts.

Reg S Category 1, 144A eligible, CAC, FCA / ICMA Stabilisation.

Joint leads and books : Barclays, BNP Paribas Fortis, ING and SG CIB.

Co-lead group : Citi, Crédit Agricole CIB, J.P. Morgan, HSBC, KBC Bank, Morgan Stanley, Natixis, Nomura International and RBS.

Selling group : ABN-Amro, BBVA, Belfius, Commerzbank, Goldman Sachs, Rabobank and Scotia Capital.

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