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## New OLO 2047 - Pricing

Press release from the Belgian Debt Agency

The 1.60 % EURO 3.5 billion OLO78 benchmark issue, maturing 22nd June, 2047 for the KINGDOM OF BELGIUM, rated Aa3/AA/AA, is now priced.

Issue/Reoffer price 98.524, to yield 1.661%, equivalent to 63 bps over mid swaps.

Payment date 8th March, 2016. Short first coupon on 22nd June, 2016. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 25 cts.

Reg S Category 1, 144A eligible, CAC, FCA / ICMA Stabilisation.

Joint leads and books : Barclays, BNP Paribas Fortis, HSBC and RBS.

Co-lead group : Citi, Crédit Agricole CIB, J.P. Morgan, ING, KBC Bank, Morgan Stanley, Natixis, Nomura International and SG CIB

Selling group : ABN-Amro, BBVA, Belfius, Commerzbank, Goldman Sachs, Rabobank and Scotia Capital.

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