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New OLO 2027 - Pricing

The 0.80% EURO 6 billion OLO81 benchmark issue, maturing 22nd June, 2027 for the KINGDOM OF BELGIUM, rated Aa3/AA/AA-, is now priced.

Issue/Reoffer price 99.877, to yield 0.8125%, equivalent to 10 bps over mid swaps.

Payment date 24th January, 2017. Short first coupon on 22nd June, 2017. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 17.5 cts.

Reg S Category 1, 144A eligible, CAC, FCA / ICMA Stabilisation.

Joint leads and books : BNP Paribas Fortis, Citi, Crédit Agricole CIB and ING.

Co-lead group : Barclays, HSBC, J.P. Morgan, KBC Bank, Morgan Stanley, Natixis, Nomura International, NatWest Markets and SG CIB

Selling group : ABN-Amro, Belfius, Commerzbank, Goldman Sachs, Rabobank and Scotia Capital.

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