news.belgium

28 Sep 2017 -17:47

EMTN issue in USD

On Thursday 28th of September, the Kingdom of Belgium issued within the framework of its EMTNprogramme a new long 2-year USD 1.5 billion bond at a spread of mid-swap minus 4 basis points. This new bond matures on 15 January 2020 and has a coupon of 1.625 %.

The issue has been swapped into euro in order to cancel any currency risk. The resulting euro interest rate is negative.

On Thursday 28th of September, the Kingdom of Belgium issued within the framework of its EMTNprogramme a new long 2-year USD 1.5 billion bond at a spread of mid-swap minus 4 basis points. This new bond matures on 15 January 2020 and has a coupon of 1.625 %.

The issue has been swapped into euro in order to cancel any currency risk. The resulting euro interest rate is negative.

Belgian Debt Agency

he

Avenue des Arts 30 1040 Brussels Belgium +32 257 47082 http://www.debtagency.be Jean Deboutte Manager Strategy, Risk Management & Investor Relations +32 470 74 72 79 info@debtagency.be