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€ KINGDOM OF BELGIUM - INAUGURAL GREEN OLO 15Y

The Minister of Finance, Johan Van Overtveldt, announces:

The Kingdom of Belgium (rated Aa3/AA/AA-; all stable outlook) intends to issue the inaugural syndicated benchmark Green OLO maturing 22nd April, 2033 (OLO 86) as early as next week, subject to market conditions. The Kingdom has mandated Barclays, BNP Paribas Fortis, Credit Agricole CIB, ING and J.P. Morgan as joint bookrunners. The Green OLO framework has been presented to the investor community over the past two weeks throughout a pan-European roadshow.

All other Primary and Recognized Dealers will be invited to join the syndicate group. Fees total 20ct. Reg S Category 1, CAC, FCA / ICMA Stabilisation. MIFID II target markets: Eligible counterparties, professionals and retail (all distribution channels).

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Belgian Debt Agency
Avenue des Arts 30
1040 Brussels
Belgium
+32 257 47082
<http://www.debtagency.be>

Jean Deboutte
Manager Strategy, Risk Management &
Investor Relations
+32 470 74 72 79
info@debtagency.be