

07 Jan 2019 -15:37

New OLO 2029

The Minister of Finance, Alexander De Croo, announces :

The Kingdom of Belgium intends to issue a new syndicated EURO benchmark bond maturing 22nd June, 2029 (OLO 87) in the near future, subject to market conditions.

The Kingdom has mandated BNP Paribas Fortis, HSBC, J.P. Morgan and Natixis as joint bookrunners. All other primary and recognized dealers will be invited to the syndicate group.

The auction scheduled for the 21st of January, 2019 is cancelled.

Belgian Debt Agency
Avenue des Arts 30
1040 Brussels
Belgium
+32 257 47082
<http://www.debtagency.be>

Jean Deboutte
Manager Strategy, Risk Management &
Investor Relations
+32 470 74 72 79
info@debtagency.be