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OLO 46 - official launch

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The EURO 5 billion OLO 46 benchmark issue, maturing 28th September, 2015, is now launched for the KINGDOM OF BELGIUM, rated Aa1/AA+. ISIN BE0000306150. The bond will be priced tomorrow before 12 Brussels time. Joint leads and books are ABN-AMRO, Barclays, HSBC and KBC. A Co-Lead group consisting of primary dealers in Belgian Government securities and a selling group consisting of recognized dealers in Belgian Government securities are being formed. Payment date March 16th 2005. Short first coupon. Fees total 15 cts, split 5 cts m+u & 10 cts selling. Listing Brussels. Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies. IPMA/FSA Stabilisation.

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