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OLO 46 pricing

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The 3.75% EURO 5 billion OLO46 for the KINGDOM OF BELGIUM, rated Aa1/AA+, is now priced. Issue/Reoffer price is 99,564, to give a spread of 8 bp over the BUND 3¾ Jan 2015, which is equivalent to +4,8 bp over the OAT 3½ April 2015. Payment date March 16th 2005. Short first coupon on 28th September, 2005. Fees total 15 cts, split 5 cts m+u & 10 cts selling. Listing Brussels. Belgian law. No XD, no NP.FM2 (with prior consultation with the issuer) applies. IPMA/FSA Stabilisation. Joint leads and books : ABN AMRO, Barclays, HSBC and KBC .Co-lead group :BNP-Paribas, Calyon, Citigroup, Deutsche Bank, Dexia, Fortis, Goldman Sachs, ING, JP Morgan, Nomura, SocGen and UBSSelling group : Caixa Geral, CSFB, IMI, Lehman Brothers, Morgan Stanley and Nordea

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