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New OLO FRN

The Minister of Finance, Didier Reynders, announces:

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The Kingdom of Belgium intends to issue a Euro 3 billion OLO FRN issue, 2007/2011. The launch is expected in the near future. Joint leads are Barclays Capital and Deutsche Bank. Listing Brussels. Belgian Law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Belgian Debt Agency Avenue des Arts 30 1040 Brussels Belgium +32 257 47082 http://www.debtagency.be

Jean Deboutte
Manager Strategy, Risk Management &
Investor Relations
+32 470 74 72 79
info@debtagency.be

