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New Green OLO 2039

The Minister of Finance, Vincent Van Peteghem, announces:

The Kingdom of Belgium intends to issue a new syndicated EURO benchmark bond maturing 22/04/2039 (Green OLO 96) in the near future, subject to market conditions.

BNP Paribas Fortis, Crédit Agricole CIB, HSBC and J.P. Morgan have been mandated as joint bookrunners.

All other Primary Dealers will be invited to the syndicate group.

The proceeds of the issue of the bond will be used in accordance with Belgium's 2022 new Green OLO Framework.

The OLO auction scheduled for 19/09/2022 has already been cancelled.

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