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New OLO 2054

The Minister of Finance, Vincent Van Peteghem, announces :

The Kingdom of Belgium intends to issue a new syndicated EURO benchmark bond maturing 22/06/2054 (OLO 98) in the near future, subject to market conditions.

BNP Paribas Fortis, Deutsche Bank, J.P. Morgan, Morgan Stanley and Nomura have been mandated as joint bookrunners.

All other Primary Dealers will be invited to the syndicate group.

The OLO auction scheduled for 20/02/2023 is cancelled.

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