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New OLO 98 - Pricing

The 3.30% EUR 5 billion OLO98 benchmark issue, maturing 22 June 2054 for the Kingdom of Belgium (rated Aa3/AA/AA-; outlook all stable) is now priced.

Issue/Reoffer price 99.07, to yield 3.349%, equivalent to 8 bps above OLO95 (22 June 2053).

Payment date 22 February 2023. Short first coupon on 22 June 2023. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 25 cts.

Reg S Category 1, 144A eligible, CAC, FCA/ICMA Stabilisation.

Joint leads and books: BNP Paribas Fortis, Deutsche Bank, J.P. Morgan, Morgan Stanley and Nomura.

Co-lead group: Bank of America, Barclays, Citi, Crédit Agricole CIB, HSBC, KBC Bank, Natixis, NatWest Markets and Société Générale.

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