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New OLO 2015

Press release from the Belgian Debt Agency

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The KINGDOM OF BELGIUM intends to issue a new syndicated 5 year benchmark bond (OLO 56) today. The new OLO will have a maturity of 28th March, 2015.

The Kingdom has mandated Barclays Capital, ING, Morgan Stanley and SGCIB as joint bookrunners.

All primary and recognised dealers in Belgian government securities will be invited to join the syndicate.

Reg.S issuance. FSA / ICMA Stabilisation

The OLO auction scheduled for 30th March, 2009 is cancelled.

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