



04 Feb 2026 -15:49

New OLO 107 - Pricing

Press release of the Belgian Federal Debt Agency

The 4.35% EUR 6 billion OLO107 benchmark issue, maturing 22 June 2056 for the Kingdom of Belgium (rated Aa3/AA/A+; outlook negative/negative/stable) is now priced.

Issue/Reoffer price 99.938, to yield 4.355%, equivalent to 4 bps above BGB 3.5 22/06/2055.

Payment date 11 February 2026. Short first coupon on 22 June 2026. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 25 cts.

Reg S Category 1, 144A eligible, CAC, FCA/ICMA Stabilisation.

Joint leads and books: Barclays, BNP Paribas Fortis, HSBC, J.P. Morgan and Morgan Stanley.

Co-lead group: Bank of America, Citi, Crédit Agricole CIB, Deutsche Bank, KBC Bank, Natixis, NatWest Markets, Nomura and Société Générale.

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