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OLO 61 Pricing

Press release from the Belgian Debt Agency

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The 4.25% EURO 3 billion OLO61 benchmark issue, maturing 28th September, 2021 for the KINGDOM OF BELGIUM, rated Aa1/AA+, is now priced.

Issue/Reoffer price is 98.971, to yield mid-swaps plus 93 bps, equivalent to 125.7 bps over the Bund 2.50% Jan-2021. Payment date 25th January, 2011.

Short first coupon on 28th September, 2011. Listing Brussels . Belgian law. No XD, no NP.FM2 (with prior consultation with the issuer) applies. Fees total 17.5 cts. 144A. FSA / ICMA Stabilisation.

Joint leads and books :, BNP Paribas Fortis, RBS, SGCIB and UBS Investment Bank.

Co-lead group : ABN Amro Bank, Barclays Capital, Crédit Agricole, Citigroup, Deutsche Bank, Goldman Sachs, HSBC, ING, J.P.Morgan, KBC Bank, Morgan Stanley, Nomura International and RBC Capital Markets.

Selling group : Banco Santander, Commerzbank, Jefferies International and Nordea.

Belgian Debt Agency
Avenue des Arts 30
1040 Brussels
Belgium
+32 257 47082
<http://www.debtagency.be>

Jean Deboutte
Manager Strategy, Risk Management &
Investor Relations
+32 470 74 72 79
info@debtagency.be