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OLO 52

Press release from the Belgian Debt Agency

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The KINGDOM OF BELGIUM intends to issue a new syndicated 10 year benchmark bond (OLO 52) today. The new OLO will have a maturity of 28th March, 2018.

The Kingdom has mandated Citi, Fortis, HSBC and UBS Investment Bank as joint bookrunners.

All primary and recognized dealers in Belgian government securities will be invited to join the syndicate.

The OLO auction scheduled for 28th January, 2008 is cancelled.

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