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OLO 61 Official Launch

Press release from the Belgian Debt Agency

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The EURO 3 billion OLO61 benchmark issue, maturing 28th September, 2021 is now launched for the KINGDOM OF BELGIUM, rated Aa1/AA+. ISIN BE0000321308.

The bond will be priced later today, to yield 93 bps over Mid-swaps.

Joint leads and books are BNP Paribas Fortis, RBS, SGCIB and UBS Investment.

A Co-Lead group consisting of primary dealers in Belgian Government securities and a selling group consisting of recognized dealers in Belgian Government securities are being formed.

Payment date 25th January, 2011. Short / Long first coupon. Listing Brussels. Belgian law.

No XD, no NP. FM2 (with prior consultation with the issuer) applies.

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