

17 Jan 2006 -15:20

OLO 47 Official launch

Press release from the Belgian Debt Agency

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The EUR 5bn OLO 47 benchmark issue is now launched for THE KINGDOM OF BELGIUM, rated Aa1/AA+. Due 28 September 2016, the deal will be priced later today. Joint lead managers are ING, JP MORGAN and SG CIB. A co-lead group consisting of primary dealers in Belgian government securities and a selling group consisting of recognised dealers in Belgian government securities are being formed. Fees total 15 cents, split 10 cents selling and 5 cents m+u. Pay date January 24. Short first coupon. Listing Brussels. Belgian law. FM (2) (with prior consultation with the issuer) applies. No NP or XD. FSA/ICMA stabilisation. ISIN BE0000307166

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