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OLO 62 FRN Pricing

Press release from the Belgian Debt Agency

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The EURO 3 bn OLO FRN benchmark issue for the KINGDOM OF BELGIUM, rated Aa1/AA+, is now priced.

Due 15th February, 2016, the deal pays a coupon of 3 month Euribor plus 60 bp payable on 15th May, 15th August, 15th November and 15th February and has an issue/reoffer price of 99.66.

Joint leads are Barclays Capital, BNP Paribas, Crédit Agricole CIB and Deutsche Bank.

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No Fees . Pay 15th February, 2011. Listing Brussels. US (Reg S, Cat 1) / UK limits, Belgian Law. FM (2) with prior consultation applies, no NP or XD. Dematerialised issue.

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