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OLO 88 - Pricing

The 1.7% EURO 5 billion OLO88 benchmark issue, maturing 22nd June, 2050 for the KINGDOM OF BELGIUM, rated Aa3/AA/AA-, is now priced.

Issue/Reoffer price 98.899, to yield 1.746%, equivalent to 44 bps over mid swaps.

Payment date February 5th, 2019. Short first coupon on 22nd June, 2019. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 25 cts.

Reg S Category 1, 144A eligible, CAC, FCA / ICMA Stabilisation.

Joint leads and books : Barclays, Crédit Agricole CIB, J.P. Morgan, NatWest Markets and SG CIB.

Co-lead group : BNP Paribas Fortis, Citigroup, HSBC, ING Bank, KBC Bank, Morgan Stanley and Nomura International.

Selling group: ABN Amro, Belfius, Commerzbank, Goldman Sachs, Rabobank and Scotia Capital.

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