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New OLO 93 - Pricing

The 0.65% EURO 5 billion OLO93 benchmark issue, maturing June 22nd, 2071 for the KINGDOM OF BELGIUM, rated Aa3;outlook stable/AA; outlook stable/AA-;outlook negative, is now priced. Issue/Reoffer price 98.304, to yield 0.690%, equivalent to 7 bps above OLO80 (June 2066). Payment date February 9th, 2021. Short first coupon on June 22nd, 2021. Listing Brussels. Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 25 cts.

Reg S Category 1, 144A eligible, CAC, FCA / ICMA Stabilisation.

Joint leads and books : BNP Paribas Fortis, Crédit Agricole CIB, J.P. Morgan, Morgan Stanley, NatWest Markets and Nomura

Co-lead group: Barclays, Deutsche Bank, Citi, KBC, HSBC, Natixis and Société Générale.

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