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Nouvelle OLO 105 - pricing

Communiqué de presse de l'Agence fédérale de la Dette

The 2.60% EUR 7 billion OLO105 benchmark issue, maturing 22 October 2030 for the Kingdom of Belgium (rated Aa3/AA/AA-; outlook all negative) is now priced.

Issue/Reoffer price 99.893, to yield 2.623%, equivalent to 28 bps above midswaps.

Payment date 21 May 2025. Short first coupon on 22 October 2025. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 12.5 cts.

Reg S Category 1, 144A eligible, CAC, FCA/ICMA Stabilisation.

Joint leads and books: Barclays, BNP Paribas Fortis, Citi, Natixis and Société Générale.

Co-lead group: Bank of America, Crédit Agricole CIB, Deutsche Bank, HSBC, J.P. Morgan, KBC Bank, Morgan Stanley, NatWest Markets and Nomura.

Agence Fédérale de la Dette
Avenue des Arts 30
1040 Bruxelles
Belgique
+32 257 47080
<http://www.debtagency.be>

Jean Deboutte
Directeur Strategy, Risk Management &
Investor Relations
+32 470 74 72 79
info@debtagency.be