



12 mai 2026 -14:55

New OLO 108 – Pricing

Communiqué de presse de l'Agence fédérale de la Dette

The 3.10% EUR 8 billion OLO108 benchmark issue, maturing 22 August 2031 for the Kingdom of Belgium (rated A1/AA-/A+; outlook all stable) is now priced.

Issue/Reoffer price 99.894, to yield 3.124%, equivalent to 19 mid swaps.

Payment date 21 May 2026. Short first coupon on 22 August 2026. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 12.5 cts.

Reg S Category 1, 144A eligible, CAC, FCA/ICMA Stabilisation.

Joint leads and books: BNP Paribas Fortis, Citi, NatWest, Nomura and Société Générale.

Co-lead group: Bank of America, Barclays, Crédit Agricole CIB, Deutsche Bank, HSBC, J.P. Morgan, KBC Bank, Morgan Stanley and Natixis.

Agence Fédérale de la Dette
Avenue des Arts 30
1040 Bruxelles
Belgique
+32 257 47080
<http://www.debtagency.be>

Jean Deboutte
Directeur Strategy, Risk Management &
Investor Relations
+32 470 74 72 79
info@debtagency.be

