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New OLO 91 - Pricing

The 0% EURO 8 billion OLO91 benchmark issue, maturing October 22nd, 2027 for the KINGDOM OF BELGIUM, rated Aa3/AA/AA-, is now priced.

Issue/Reoffer price 100.098, to yield -0.013%, equivalent to 11 bps above mid swaps.

Payment date April 7th, 2020. Short first coupon on October 22nd, 2020. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 15 cts.

Reg S Category 1, 144A eligible, CAC, FCA / ICMA Stabilisation.

Joint leads and books : Barclays, BNP Paribas Fortis, Crédit Agricole CIB, HSBC and Morgan Stanley.

Co-lead group: Citi, J.P. Morgan, KBC, NatWest Markets, Nomura and Société Générale.

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