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New OLO 92 – Pricing

The 0% EURO 6 billion OLO92 benchmark issue, maturing October 22nd, 2031 for the KINGDOM OF BELGIUM (rated Aa3;outlook stable/AA; outlook stable/AA-;outlook negative) is now priced.

Issue/Reoffer price 102.353, to yield -0.216%, equivalent to 7bps under mid swaps.

Payment date January 19th, 2021. Short first coupon on October 22nd, 2021. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 17.5 cts.

Reg S Category 1, 144A eligible, CAC, FCA / ICMA Stabilisation.

Joint leads and books: BNP Paribas Fortis, Citi, J.P. Morgan, Natixis and Société Générale.

Co-lead group: Barclays, Crédit Agricole, HSBC, KBC, Morgan Stanley, NatWest Markets and Nomura.

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