

09 apr 2024 -15:55

Nieuwe OLO 102 - Pricing

The 2.70% EUR 7 billion OLO102 benchmark issue, maturing 22 October 2029 for the Kingdom of Belgium (rated Aa3/AA/AA-; outlook stable/stable/negative) is now priced.

Issue/Reoffer price 99.953, to yield 2.711%, equivalent to 1 bps below mid swaps.

Payment date 16 April 2024. Short first coupon on 22 October 2024. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 12.5 cts.

Reg S Category 1, 144A eligible, CAC, FCA/ICMA Stabilisation.

Joint leads and books: BNP Paribas Fortis, Crédit Agricole CIB, J.P. Morgan, NatWest Markets and Société Générale.

Co-lead group: Bank of America, Barclays, Citi, Deutsche Bank, HSBC, KBC Bank, Morgan Stanley, Natixis and Nomura.

Federaal Agentschap van de Schuld
Kunstlaan 30
1040 Brussel
België
+32 257 47082
<http://www.debtagency.be>

Jean Deboutte
Directeur Strategy, Risk Management &
Investor Relations
+32 470 74 72 79
info@debtagency.be